



Compliance dashboard can make you indispensable!

Broker advisers are in a unique position to help their clients navigate compliance requirements mandated by ERISA and the Patient Protection and Affordable Care Act (ACA).

Compliance dashboard offers a turnkey solution that can help simplify your client's compliance obligations. The Dashboard provides a well-organized and consistent process that guides them through complex compliance issues in accordance with federal laws. It helps ensure compliance, provides access to knowledge and expertise, and reduces the administrative burdens your clients face.

Compliance dashboard will also keep your clients on top of upcoming ACA group health plan regulations. For example:

- Pay or Play Rules
- Disclosure Requirements
- Health Plan Coverage Mandates

How can you provide assistance without overtaxing your resources?

Compliance dashboard is designed to make compliance easy, easy to understand and easy to use. We are constantly striving to create innovative and effective support tools to help you have a compliance conversation with your clients and then deliver a turnkey solution.

The dashboard is positioned to be a prospect or client retention tool for broker advisers. One that can create a value added service and strengthen your relationship with your clients. With that in mind, we have created a Broker Toolkit to assist you in receiving the maximum benefit of the Dashboard.

The Broker Toolkit consists of:

- **Brochure**
What Employers Need to Know
- **PowerPoint**
Why Compliance Matters
- **PowerPoint**
What Employers Need to Know
- **Screencast**
Why Compliance Matters

And coming soon:

- **Brochure**
Questions to Begin a Compliance Conversation
- **Brochure**
Rollout How-To Guide for Advisors

Interested in seeing more?

Visit us online at indispensablebroker.com to download your Broker Toolkit.